

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

YOGAWORKS, INC., et al.,
Debtors.¹

Chapter 11

Case No. 20-12599 - KBO

(Jointly Administered)

Re: D.I. 10 and 44

**CERTIFICATION OF COUNSEL REGARDING CORRECTED
INTERIM ORDER (I) AUTHORIZING DEBTORS TO OBTAIN
POSTPETITION FINANCING AND USE CASH COLLATERAL; (II) GRANTING
LIENS AND SUPER-PRIORITY CLAIMS AND ADEQUATE PROTECTION; (III)
MODIFYING THE AUTOMATIC STAY; AND (IV) GRANTING RELATED RELIEF**

I, Thomas J. Francella, Jr., Esquire, proposed Delaware counsel to the above captioned debtors and debtors in possession (the “Debtors”), hereby certifies as follows:

1. On October 15, 2020, the Debtors filed a Motion Pursuant to Sections 105, 361, 362, 363, 364, and 507 of the Bankruptcy Code, Bankruptcy Rule 4001, and Local Rule 4001-2, for Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing and Use Cash Collateral; (II) Granting Liens and Super-Priority Claims an Adequate Protection; (III) Modifying the Automatic Stay; (IV) Approving Debtors’ Assumption of and Entry Into the Restructuring Support Agreement; and (V) Granting Related Relief [D.I. 10; Filed 10/15/2020] (the “DIP Motion”).

2. On October 16, 2020, this Court entered its Interim Final Order (I) Authorizing Debtors to Obtain Postpetition Financing and Use Cash Collateral; (II) Granting Liens and Super-Priority Claims an Adequate Protection; (III) Modifying the Automatic Stay; (IV) Approving Debtors’ Assumption of and Entry Into the Restructuring Support Agreement; and (V) Granting

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number is (1) YogaWorks, Inc., a Delaware corporation (9105); and (2) Yoga Works, Inc., a California corporation (0457).

Related Relief Attached to the DIP Motion was a proposed interim order granting the relief requested in the DIP Motion on an interim basis (the “Interim DIP Order”) [D.I. 44].

3. Since entry of the Interim Order, the Debtors have realized that the Interim Order contains a typographical error on page 1. As a result, the Debtors have made revisions to the Interim DIP Order to remedy the typographical error (the “Corrected Interim DIP Order”). Attached hereto as **Exhibit “A”** is a redline comparing the Interim DIP Order to the Corrected DIP Order. Attached hereto as **Exhibit “B”** is a clean copy of the Corrected Interim DIP Order.

WHEREFORE, the Debtors respectfully request the entry of the Corrected Interim DIP Order attached hereto as **Exhibit “B”**.

Dated: October 21, 2020
Wilmington, Delaware

COZEN O’CONNOR

/s/ Thomas J. Francella, Jr.

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